

Welcome to Community West Bank. You deserve a relationship with a bank that offers responsive service, expertise and a wide range of products and services. Switching accounts may seem overwhelming, but our SwitchKit guides you through the process.



Provide the basic information for your new account. There are a variety of checking and savings plans available, so bring this information to a banking specialist and we will help tailor the account to meet your specific needs.

Transfer direct deposits from your old checking and savings account to your new CVCB account by completing the "Change Direct Deposit" form. Take or mail the completed form to:

- Your employer's human resources department
- Companies handling retirement or pension payments
- Brokerage companies (interest, dividends)
- Contact the Social Security Administration directly for instructions to change SSI payments to your CWB account at 800-772-1213 or go to www.ssa.gov.

To change automatic withdrawals to your new account, make copies of the "Change Automatic Withdrawal" form and send to each company that withdraws from your account. This may include:

- Utilities
- Insurance
- Loans/Mortgages
 Internet/Phone Service

Within a few weeks, contact each company and confirm that they received and processed your request.

Previous accounts should be left open and with enough money for outstanding checks and automatic withdrawals to clear. This may take several weeks. Once you know the old account is inactive, send the "Close Account" form to your former bank and request the balance from that account, then destroy old checks, ATM/debit cards and deposit slips.

Questions? Call one of our Banking Specialists at (800) 298-1775 or stop by one of our convenient locations and we will be happy to help.

Community West Bank

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Open Your Checking Or Savings Account

Provide the basic information to open your account: **Account Holder 1**

Full Name:		Social Security #:	Social Security #:		
Physical Address:		City, State, Zip:	City, State, Zip:		
Alternate Address:		City, State, Zip:	City, State, Zip:		
		Work Ph:	Work Ph:		
Employer:		Occupation:			
Birth Date: Birthplace:		Mother's Maiden Name:			
Primary ID (Type/Number):		Issue Date:	Exp. Date:		
Secondary ID (Type/Number):		Issue Date:	Exp. Date:		
Email Address:					
Account Holder 2					
Full Name:		Social Security #:			
		City, State, Zip:			
		City, State, Zip:			
		Work Ph:			
Employer:		Occupation:			
Birth Date:	Birthplace:	Mother's Maiden Nar	ne:		
Primary ID (Type/Number):		Issue Date:	Exp. Date:		
Secondary ID (Type/Numbe	r):	Issue Date:	Exp. Date:		
Email Address:					
For business accounts, (Additional information will		llowing: establish your Business Accoun	t)		
Business Name:		Tax ID#:			
Business Address:		City, State, Zip:	City, State, Zip:		
		Business Fax:	Business Fax:		
Business Email:					
Sole Proprietorship					

- Partnership
- Corporation
- Association

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Change Direct Deposit		Effective Date:	
Date:			
To:	r/Depositor's Name)		
(Employe			
(Address)			
(City, Stat	te, Zip)		
To Whom It	May Concern:		
Please discor		t number (account number) wit	
		iately start direct deposits to my new account at:	
	Community West Bank	Attn:	
		Attn:	
	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720	Attn:	
	Community West Bank 7100 N. Financial Drive, Ste. 101	Attn:(Branch Name)	
	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number:	Attn:	
	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726	Attn:	
	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check on	Attn:(Branch Name) (Community West Bank Rep)	
My contact i	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check on	Attn:	
My contact i Account Ho l	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check on Information is below should you require a Ider Contact Information:	Attn:	



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Change Automatic Withdrawal		Effective Date:	
(Name of compan	y that initiates the automatic withdrawal)		
(Address)		-	
(City, State, Zip)		-	
To Whom It May C	oncern:		
Please stop withdr	rawals in the amount of \$	for	
		(payment/type/description)	
Former Bank:		Routing Number:	
Account Number: _		Or Card Number:	
My account at:	Community West Bank	d shown below: Attn:	
□ My account at:	Community West Bank 7100 N. Financial Drive, Ste. 101 Fresno, CA 93720	Attn: (Branch Name)	
My account at:	7100 N. Financial Drive, Ste. 101	Attn:	
My account at:	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720	Attn: (Branch Name) (Central Valley Community Bank Rep)	
□ My Community \	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number:	Attn: (Branch Name) (Central Valley Community Bank Rep)	
My Community N Card Number:	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check West Bank credit card:	Attn:	
□ My Community \ Card Number: My contact informa	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check West Bank credit card:	Attn:	
Card Number: My contact informa Account Holder Au	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720 Routing Number: 121137726 Account Number: Savings Checking (check West Bank credit card: tion is below should you require addition thorization/Information:	Attn:	
My Community N Card Number: My contact informa Account Holder Au Signature:	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720	Attn:	

Community West Bank

Investing In Relationships







Request to Close Account

Date:

To: (Financial Institution Name)

(Address)

(City, State, Zip)

To Whom It May Concern:

Please close my account(s) at your institution immediately following the credit of interest earned on my account:

Account Numbers:

I hereby authorize and instruct you (the previous bank named herein) to close my depository account and send the total remaining balance to Central Valley Community Bank to credit my account as shown below.

 All checks and debits have cleared the account (s), and all automatic payments and debits have been transferred to my new account.

	Community West Bank	Attn	
	7100 N. Financial Drive, Ste. 101 Fresno, CA 93720		(Branch Name)
			(Community West Bank Rep)
	Routing Number: 121137726		
	Account Number: Savings Checking (check one)		
My contact info	rmation is below should you require additi	ional i	nformation or if you have any questions. Thank you.
Account Holder	1 Signature:		Date:
Account Holder	1 Name (print):		
Account Holder	2 Signature:		Date:
Account Holder	2 Name (print):		
Address:			City, State, Zip:
Phone Number:			

Note: Community West Bank can neither predict nor control any closing fees that may be accessed by another financial institution in the fulfillment of this request.

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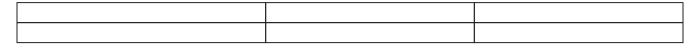




List Your Bill Pay, Debit/Credit Card Debits and Recurring Transfers

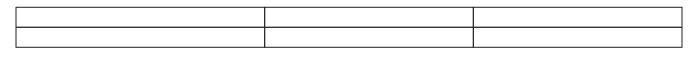
List all automatic bill pay transactions you have set up in online banking, debit/credit card recurring debits, or any automatic or online account-to-account transfers that you may need to re-establish.

Payee/Address	Phone/Fax	Amount/Account Number









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